

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
FAYETTEVILLE DIVISION

In the Matter of:
RIVER LANDING CENTER, LLC
Debtor

Chapter 11
Case No.: 17-01144-5-JNC

MOTION FOR APPROVAL OF PRIVATE SALE

River Landing Center, LLC (the "Debtor"), by and through undersigned counsel, and moves this Court for an order allowing the private sale of certain real property owned by the Debtor. In support of this Motion, the Debtor shows the court the following:

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.
2. On March 8, 2017 (the "Petition Date"), the Debtor filed a voluntary Petition for relief pursuant to Chapter 11 of the Bankruptcy Code.
3. Prior to the Petition Date, the Debtor was engaged in the business of owning and leasing commercial and residential property in Fayetteville, North Carolina.
4. On March 15, 2017, after arms-length negotiations, the Debtor received a Purchase and Sale Agreement (the "Offer") from Landry Builders, Inc. to purchase three lots known as Lots 310, 311, and 312 in the River Glen, Phase Two, Part One subdivision in Fayetteville, North Carolina (the "Property") for the sum of forty-five thousand dollars (\$45,000.00) per lot. A copy of the Offer is attached hereto as Exhibit A.
5. The Debtor asserts that this Motion and Notice provide suitable information necessary to determine whether or not to oppose the Motion. If needed, additional information can be obtained by contacting the undersigned counsel.
6. The Debtor asserts that the sale, adequately noticed, provides a fair means of liquidating the Property.
7. The sale as described above is in the best interest of the Debtor's Estate and of all creditors because the sale price represents the fair value of the Property.
8. The Debtor asserts that the proposed sale was negotiated in good faith and at arms-length, and represents a fair price for the Property. The Debtor has no relationship with the purchaser.

THEREFORE, the Debtor prays that this Court enter an order allowing the private sale of the Property to Landry Builders, Inc. for the purchase price as set forth above and that the fourteen (14) day stay applicable to orders authorizing the sale of the property pursuant to Rule 6004(h) of the Federal Rules of Bankruptcy Procedure be waived.

This the 17th day of March, 2017.

s/George Mason Oliver
George Mason Oliver
N.C. State Bar No. 26587
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Ciara L. Rogers
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The Law Offices of Oliver & Cheek, PLLC
Post Office Box 1548
New Bern, NC 28563
Telephone: (252) 633-1930
Facsimile: (252) 633-1950
Attorneys for the Debtor

Exhibit "A"

PURCHASE AND SALE AGREEMENT

THIS PURCHASE AND SALE AGREEMENT ("Agreement") is made and entered into effective as of the Date of Agreement (as hereinafter defined) by and between **River Landing Center, formerly River Glen at the Cape Fear, LLC**, a North Carolina limited liability company ("Seller"), and **Landry Builders, Inc.** ("Purchaser" or "Buyer").

WITNESSETH:

WHEREAS, Seller is the owner of property being developed into residential building lots (as hereinafter defined); and

WHEREAS, subject to the terms and conditions expressed below, Seller desires to sell the Lots to Purchaser and Purchaser desires to purchase the Lots from Seller;

NOW, THEREFORE, in consideration of the agreements contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto covenant and agree as follows:

SECTION 1. Property. Subject to and in accordance with the terms of this Agreement, Seller agrees to sell to Purchaser and Purchaser agrees to purchase from Seller the following Lot(s) located in the subdivision known as River Glen, Phase Two, Part One, as shown on the attached preliminary plat to be recorded:

Lots 310, 311, and 312

The above-described lots are hereinafter referred to collectively as the "Lots" and in the singular as "Lot".

1.01 The Purchaser will take down the lots in accordance with the following schedule:

1. Within 30 days of signed contract.

SECTION 2. Earnest Money Deposit.

2.01 Seller and Purchaser appoint _____, to serve as Escrow with respect to the earnest money deposit as provided below. Escrow Agent's signature below shall evidence its obligation to serve as Escrow Agent as provided herein.

2.02 Purchaser shall deliver to Escrow Agent contemporaneously herewith the earnest money deposit of \$00.00 (the "Earnest Money"). The earnest money is to be applied as a credit towards the purchase price at the time of the closing.

The earnest money is non-refundable for any reason and shall be immediately available for transfer to Seller upon request of the Escrow Agent by Seller. In addition, in the event Purchaser shall fail to close the purchase of any Lot when and as provided in this Agreement, Seller shall be immediately entitled to be paid the full amount of the Earnest Money deposit of \$100.00, as full satisfaction of its damages.

SECTION 3. Purchase Price. The purchase price (the "Purchase Price") that Purchaser shall pay to Seller for each Lot shall be \$45,000.00.

The Purchase price for each Lot shall be paid to Seller at the Closing of such Lot in immediately available funds.

SECTION 4. Cost and Pro-rations

4.01 Seller shall pay the cost of deed preparation and any and all real estate excise tax, applicable to each Lot and its own attorneys' fees. Purchaser shall pay the cost of its title examination, the title insurance premium charged by Purchaser's title insurer for owner's and lender's title insurance coverage and shall pay the per page cost of recording each general warranty deed, its own attorneys' fees and any other closing expenses.

4.02 Building permit fees, impact fees, soil disturbance permits and any other fees payable with respect to any Lot shall be paid by Purchaser. Any rebate or refund of a permit fee, impact fee or any other fee from a municipality, county or utility provider paid by Seller with respect to any Lot shall be due and payable to Seller upon receipt by Purchaser, whether received before or after Closing.

4.03 All ad valorem real property taxes against the Lot(s) (as they appear on the final record subdivision map) for the year in which the Closing of such Lot occurs shall be prorated as of the Closing Date (as hereinafter defined). If the pro-ration is not based on the actual tax bill for the year in which the Closing occurs, the parties agree to adjust the pro-ration when the actual tax bill is available.

4.04 In the event any adjustment pursuant to this Section is, subsequent to Closing, found to be erroneous and either party hereto is entitled to additional monies, the party entitled to additional monies shall invoice the other party for such additional amount(s) as may be owing, and such amount(s) shall be paid promptly by the other party upon receipt of the invoice. Such invoice shall be accompanied by reasonable substantiating evidence.

4.05 The provisions of this SECTION 4 shall survive each Closing.

SECTION 5. Title.

At the Closing of each Lot, Seller shall furnish and deliver to Purchaser, at Seller's expense, the following:

5.01 Seller shall convey good, marketable, fee simple and insurable title to each such Lot to Purchaser by General Warranty Deed. The title shall be subject to current and future ad valorem property taxes, restrictive covenants for the subdivision in which the Lot is located and general utility easements serving each Lot only or the subdivision. No Lot shall be subject to any: (a) deed of trust, security agreement, judgment, unpaid assessment for improvements, lien or claim of lien, or any other title exception or defect; and (b) any lease, rental agreement or other right of occupancy of any kind, whether written or oral. Seller agrees to pay and satisfy of record any and all title defects or exceptions, with the exception of the matters of record agreed above for the Lot to be subject to, prior to or at the Closing at Seller's expense.

5.02 An affidavit and agreement regarding debts and liens executed by Seller and Seller's contractor(s) and dated as of the Closing Date, stating that there are no unpaid debts for any work that has been done or materials furnished to each such Lot prior to and as of the Closing Date and stating that Seller shall indemnify, save and protect Purchaser and Purchaser's lender (if any) and title insurer harmless from and against any and all claims, liabilities, losses, damages, causes of action, and expenses (including court costs and reasonable attorneys' fees related thereto) arising out of, in connection with, or resulting from, any such debts and liens in a form and substance mutually acceptable to counsel for Seller and Purchaser.

5.03 A Lien Waiver Affidavit with respect to each such Lot executed by Seller and Seller's contractor(s) in a form acceptable to Purchaser's title insurer to issue title insurance without exception for mechanics' or materialmen's' or other statutory liens. If such an affidavit is insufficient for the title insurer to issue insurance without such exceptions, Seller shall provide an indemnity and/or lien bond acceptable to the title insurer.

5.04 To the extent available, original copies of all necessary permits and approvals issued by appropriate governmental authorities and utility companies with respect to each such Lot.

5.05 An affidavit stating that Seller is not a "Foreign Person" within the meaning of IRC Section 1445(f)3.

5.06 Such instruments or documents as are necessary, or reasonably required by Purchaser or Purchaser's title insurer, to evidence the authority of Seller to consummate the purchase and sale transaction contemplated herein and to execute and deliver the required closing documents, including without limitation, copies of Seller's organizational documents and the originals of such documents as are required to evidence the due organizational documents and the originals of such documents as are required to evidence the due authorization and approval of the transaction contemplated herein.

5.07 Such other documents as may be reasonably required by Purchaser or its counsel to carry out the terms and provisions of this Agreement.

SECTION 6. Closing

6.01 Subject to the terms of this Agreement, including, without limitation, all conditions precedent to Purchaser's obligation to purchase each Lot, closing or settlement ("Closing") of the purchase and sale of any one or more of the Lots shall be held at the location selected by the Purchaser. Closing shall occur during regular business hours. The exact time, place and date of each Closing ("Closing Date") shall be agreed upon by Purchaser and Seller not to exceed 30 days from contract signed date. As used in this Agreement, the term "Closing" shall mean, with respect to each Lot, the date on which all requirements with respect to the purchase and sale of such Lot as set forth in this Agreement have been satisfied or waived and a deed conveying title to such Lot to Purchaser is ready for recordation in the Register of Deeds of Cumberland County, North Carolina, in accordance with the provisions of this Agreement.

SECTION 7. Real Estate and Broker's Commission. Seller and Purchaser do hereby represent, each to the other, that, neither knows of any realtor, agent, broker or other party involved in this transaction that are entitled to, or has a claim for, a real estate commission or fee and neither party has employed any such person. Seller and Purchaser hereby covenant and agree each with the other to indemnify and forever hold the other harmless from and against any loss, liability, costs, claims, demands, damages, actions, causes of action and suits arising out of or in any manner related to the alleged employment or use by the indemnifying party of any real estate broker or agent.

SECTION 8. Representations and Warranties of Seller. To induce Purchaser to enter into this Agreement and to purchase each Lot, Seller represents, warrants, covenants and agrees with Purchaser as follows (each of which shall be true as of the Date of Agreement; unless otherwise expressly provided and as of the date and time of the Closing of each Lot).

8.01 There are no adverse or other parties in possession of such Lot. No person has been granted any license, lease or other right relating to the use or possession of such Lot.

8.02 Seller has not heretofore received any notice of any pending condemnation, assessment or similar proceeding or charge affecting such Lot and has no knowledge that any such proceeding or charge is contemplated.

8.03 It is understood and agreed that it shall be the responsibility and at the expense of the Purchaser to install sidewalks in accordance with the sidewalk requirements by the City running the width of each lot purchased and Purchaser shall be responsible for its maintenance prior to the City/State assuming that responsibility. Purchaser shall be responsible and at the expense of the Purchaser for meeting the landscaping requirements of the City.

SECTION 9. Warranties and Representations of Purchaser

9.01 Purchaser represents, warrants and covenants to Seller that Purchaser has full right, power and authority to enter into this Agreement and to consummate the transactions contemplated herein and further Purchaser shall, before (with respect to its inspections of the Lots) and after Closing, comply with all requirements of North Carolina Department of Environment and Natural Resources and the US Army Corps of Engineers as it relates to disturbance of wetlands and shall comply with all requirements of any applicable authority relating to sedimentation and control.

9.02 Purchaser warrants and agrees that it will comply with all applicable provisions of the Restrictive Covenants.

9.03 Purchaser warrants and agrees that it will comply with the minimum number of natural gas hookups required.

9.04 The mailboxes for the development will be a cluster mailbox. Purchaser shall inform the buyer of the home of their ongoing responsibility for keys; box maintenance/repair, snow removal, etc. The HOA managing company will assist in managing the keys and regulations for the development.

SECTION 10. Remedies. In the event Purchaser fails or refuses to purchase any Lot in accordance with the terms of this Agreement or otherwise perform its obligations hereunder, Seller may terminate this Agreement; in which event, all amounts then in escrow shall be paid and forfeited to Seller as liquidated damages in full, complete and total accord and satisfaction of Purchaser's obligations under this Agreement, the parties are hereby acknowledging and agreeing to the difficulty of ascertaining Seller's actual damages in such circumstances. Termination of this Agreement with payment to the Seller of the Earnest Money as provided hereinabove shall be Seller's sole and exclusive remedy for any breach of this Agreement by Purchaser.

In the event Seller fails or refuses to convey to Purchaser any Lot in accordance with the terms of this Agreement or otherwise perform its obligations hereunder, Purchaser may terminate this Agreement, in which event the remaining Earnest Money, if any, shall be returned to Purchaser, or sue for specific performance. Termination of this Agreement or an action for specific performance shall be Purchaser's sole and exclusive remedies for any breach of this Agreement by Seller.

SECTION 11. Architectural Review.

11.01 Seller has the sole and exclusive right to approve or disapprove home plans for aesthetic not structural reasons. All siding used shall be vinyl. Plans submitted are reviewed to insure that they comply with the Restrictive Covenants for the subdivision. Buyer shall be required to submit plans for approval to Seller at least 30 days prior to construction. The Purchaser shall submit to Seller the following for review:

- (a) A complete set of house plans showing all four exterior side views (elevations). Seller shall retain these plans to insure that the house is built as approved.
- (b) A site plan (drawing) showing how the house will be situated on the lot. Setbacks must be indicated on the drawing, as well as the location of driveways, walkways, fences, retaining walls, outbuildings and pools. This site plan shall be retained by Seller.

SECTION 12. Other Builders. Purchaser understands and agrees that Seller shall have complete discretion and approval authority to determine which other builder(s), if any, are to construct homes in any phase of this subdivision.

SECTION 13. Entire Agreement. This Agreement constitutes the entire agreement of the parties and may not be amended except by written instrument executed by Purchaser and Seller. This contract is subject to approval by the United States Bankruptcy Court.

SECTION 14. Headings. The section and paragraph headings are inserted for convenience only and are in no way intended to interpret, define, or limit the scope of content of this Agreement or any provision hereof.

SECTION 15. Possession. Seller shall deliver actual possession of each Lot to Purchaser at Closing.

SECTION 16. Governing Law and Jurisdiction. This Agreement shall be governed by and construed, interpreted and enforced in accordance with the laws and decisions of the State of North Carolina. Any action or proceeding brought by any party to construe, interpret or enforce this Agreement or any provision hereof shall be brought in the state or federal courts of North Carolina. Each of the parties to this Agreement hereby submits and consents to the jurisdiction of such courts.

SECTION 17. Successors and Assigns. This Agreement shall be binding upon and inure to the benefit of Seller and Purchaser and their respective successors and assigns, if any. Purchaser may assign any or all of its rights under this Agreement, provided that Purchaser shall notify Seller in writing of any assignment of Purchaser's rights under this Agreement.

SECTION 18. Exhibits. Any exhibits referred to in and attached to this Agreement are incorporated herein by this reference.

SECTION 19. Date of Agreement. This Agreement shall be binding upon the parties effective as of the Date of Agreement. "Date of Agreement" shall mean the date on which this Agreement is executed by each of Purchaser, Seller and Escrow Agent as indicated below.

SECTION 20. Counterparts. This Agreement may be executed and delivered in several counterparts, and all such counterparts so delivered and executed shall constitute but one and the same instrument.

IN WITNESS WHEREOF, Purchase, Seller and Escrow Agent have each caused this Agreement to be duly executed as of the respective dates indicated below.

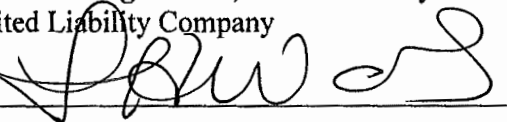
PURCHASER:

Landry Builders, Inc.

By:  Date: 3-15-2017

SELLER:

River Landing Center, LLC formerly River Glen at the Cape Fear, LLC, a North Carolina Limited Liability Company

By:  Date: 3-15-17

ESCROW AGENT:

By: _____ Date: _____

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
FAYETTEVILLE DIVISION**

**In the Matter of:
RIVER LANDING CENTER, LLC
Debtor**

**Chapter 11
Case No.: 17-01144-5-JNC**

NOTICE OF PROPOSED PRIVATE SALE

TO: ALL CREDITORS AND PARTIES IN INTEREST,

NOTICE IS HEREBY GIVEN that, provided no objections by a party in interest are filed with this Court with a request for a hearing on or before April 3, 2017, upon approval of the Bankruptcy court, the real property described herein shall be sold via private sale.

FOREWORD

This Notice is provided for the purpose of providing all creditors with information reasonably calculated to allow an informed decision as to whether to support, object or abstain with respect to this Notice of Proposed Private Sale.

The real property to be sold is known as Lots 310, 311, and 312 in the River Glen, Phase Two, Part One subdivision in Fayetteville, North Carolina (the "Property").

Any party desiring additional information concerning the proposed sales should contact George M. Oliver, The Law Offices of Oliver & Cheek, PLLC, Attorney for the Debtor, P.O. BOX 1548, New Bern, NC 28563, Telephone: (252) 633-1930 or Facsimile: (252) 633-1950.

THE BANKRUPTCY COURT HAS NOT REVIEWED THE INFORMATION PROVIDED IN THIS NOTICE OR THE MOTION OF THE DEBTOR, AND HAS NOT OFFERED AN OPINION AS TO ITS ACCURACY, SUFFICIENCY OR COMPLETENESS. IT IS ANTICIPATED THAT THE BANKRUPTCY COURT MAY REVIEW THE DISCLOSURES MADE HEREIN AT THE HEARING IN CONSIDERATION OF THE MOTION. THE PURPOSE OF THIS NOTICE IS TO PROVIDE CREDITORS WITH INFORMATION CONCERNING THE DEBTOR AND THE PROPOSED PRIVATE SALE, IN ADVANCE OF THE SALE. THE DEBTORS, THROUGH COUNSEL, WILL ATTEMPT TO RESPOND TO ALL REASONABLE INQUIRIES CONCERNING THE INFORMATION PROVIDED HEREIN.

PARTIES IN INTEREST ARE ENCOURAGED TO SEEK THE ADVICE OF COUNSEL TO MORE FULLY DETERMINE THE RIGHTS THEY MAY HAVE WITH RESPECT TO THE SALE CONTEMPLATED HEREIN.

GENERAL INFORMATION

The Debtor is a business organized under the laws of North Carolina and the Property listed herein is owned by the Debtor. The Debtor has obtained a Purchase and Sale Agreement (the "Offer") from Landry Builders, Inc., to purchase the Property for the sum of forty-five thousand dollars (\$45,000.00) per lot.

The Debtor contends that the proposed sales price represents a fair price for the Property in today's market. The Debtor asserts the Property is encumbered by a lien in favor of Frontier State Bank.

THE PROPERTY DESCRIBED HEREIN WILL BE SOLD FREE AND CLEAR OF ALL ENCUMBRANCES, LIENS, INTERESTS AND CLAIMS, INCLUDING ALL CLAIMS AND POTENTIAL CLAIMS OF SECURED CREDITORS, TAXING AND OTHER GOVERNMENTAL AUTHORITIES, AND REMAINING CREDITORS OF THE ESTATE.

Typically, a sale of the type proposed by the Debtor requires the following attributes:

- | | | | |
|----|---------------------------------|----|----------------------------|
| 1. | Sound business reason; | 3. | Fair and reasonable price; |
| 2. | Accurate and reasonable notice; | 4. | Existence of good faith. |

The Debtor believes that the foregoing requirements are satisfied by way of this Notice and the Motion for Private Sale filed simultaneously herewith. The Debtor asserts that this Notice and the Motion for Private Sale provide suitable information necessary to determine whether or not to oppose the Debtor's Motion; additional information can be obtained by contacting the undersigned attorney. The Debtor asserts that the sale, adequately noticed, provides a fair means of liquidating the Property. The Debtor has no relationship with Landry Builders, Inc. or its members. Finally, the Debtor asserts that the proposed sale was negotiated in good faith and at arms-length and represents a fair price for the Property.

FURTHER NOTICE IS HEREBY GIVEN, that any objection to the proposed private sale may be filed with the Clerk, U.S. Bankruptcy Court, with a copy served on the Attorney whose name appears at the bottom of this Notice, on or before April 3, 2017. *If a response and a request for a hearing is filed by a party in interest in writing within the time indicated*, a hearing will be conducted on this Notice and the Motion for Private Sale and any response thereto on April 5, 2017 at 11:00 a.m. at the United States Bankruptcy Courthouse located at 150 Reade Circle, Greenville, North Carolina. Any party requesting a hearing shall appear at said hearing in support of such request or he may be assessed Court costs. If no request for a hearing is timely filed, the Court may rule on this Notice and the Debtors' Motion and Response thereto ex parte without further notice.

This the 17th day of March, 2017.

s/George Mason Oliver
George Mason Oliver
N.C. State Bar No. 26587
Email: george@olivercheek.com
Ciara L. Rogers
N.C. State Bar No. 42571
Email: ciara@olivercheek.com
The Law Offices of Oliver & Cheek, PLLC
Post Office Box 1548
New Bern, NC 28563
Telephone: (252) 633-1930
Facsimile: (252) 633-1950
Attorneys for the Debtor

CERTIFICATE OF SERVICE

I, George M. Oliver, Post Office Box 1548, New Bern, North Carolina 28563, certify:

That I am, and at all times hereinafter mentioned was, more than eighteen (18) years of age;

That on the 17th day of March, 2017, I served copies of the forgoing pleading on the parties listed below electronically as indicated or by first class mail bearing sufficient postage with the Notice only going to the parties listed on Exhibit "A", attached hereto, by first class mail bearing sufficient postage; and,

I certify under penalty of perjury that the foregoing is true and correct.

This the 17th day of March, 2017.

s/George Mason Oliver
George Mason Oliver
N.C. State Bar No. 26587
The Law Offices of Oliver & Cheek, PLLC
Post Office Box 1548
New Bern, NC 28563
Telephone: (252) 633-1930
Facsimile: (252) 633-1950
Email: george@olivercheek.com
Attorneys for the Debtor

cc:
Bankruptcy Administrator (via CM/ECF)

A. Lee Hogewood, III
Margaret R. Westbrook
Attorneys for Frontier State Bank (via CM/ECF)

River Landing Center, LLC
c/o Ken Praschan, Manager
3400 Walsh Parkway
Fayetteville, NC 28311

Landry Builders, Inc.
Attn: Manager or Agent
1223 Baywood Road
Fayetteville, NC 28312

~~RIVER LANDING CENTER, LLC
3400 WALSH PARKWAY
FAYETTEVILLE, NC 28311~~

~~GEORGE MASON OLIVER
THE LAW OFFICES OF
OLIVER & CHEEK, PLLC
PO BOX 1548
NEW BERN, NC 28563~~

SECRETARY OF TREASURY
ATTN: MANAGING AGENT
1500 PENNSYLVANIA AVE NW
WASHINGTON, DC 20220

UNITED STATES ATTORNEY
310 NEW BERN AVENUE
FEDERAL BLDG SUITE 800
RALEIGH, NC 27601-1461

US SECURITIES & EXCHANGE
ATTN: MANAGER OR AGENT
950 E. PACES FERRY RD., NE STE 900
ATLANTA, GA 30326-1382

NC DEPT OF REVENUE
ATTN: A. FOUNTAIN
PO BOX 1168
RALEIGH, NC 27602-1168

INTERNAL REVENUE SERVICE
ATTN: MANAGER OR AGENT
PO BOX 7346
PHILADELPHIA, PA 19101-7346

ADVANCED MISSION SYSTEMS
ATTN: MANAGER OR AGENT
3120 WHITEHALL PARK DR
CHARLOTTE, NC 28273

GARDNER ALTMAN
PO BOX 234
WHITE OAK, NC 28399-0234

AMERICAN STATE UTILITY SERVICE
ATTN: MANAGER OR AGENT
630 E FOOTHILL BLVD
SAN DIMAS, CA 91773

BLACK RIVER CONSTRUCTION, LLC
ATTN: MANAGER OR AGENT
3400 WALSH PARKWAY
FAYETTEVILLE, NC 28311

BOSH GLOBAL SERVICES
ATTN: MANAGER OR AGENT
ONE BAYPORT WAY STE250
NEWPORT NEWS, VA 23606

BROKEN-ARROW, LLC
ATTN: MANAGER OR AGENT
4112 BENT GRASS DRIVE
FAYETTEVILLE, NC 28312

CAPE FEAR HOME CARE
ATTN: MANAGER OR AGENT
901 HUGH WALLIS RD S
LAFAYETTE, LA 70508

CBRE-RALEIGH, LLC
ATTN: MANAGER OR AGENT
555 FAYETTEVILLE ST STE800
RALEIGH, NC 27601

CHRISTI LOWE PRODUCTIONS
ATTN: MANAGER OR AGENT
3400 WALSH PARKWAY, STE333
FAYETTEVILLE, NC 28311

CITY OF FAYETTEVILLE
ATTN: MANAGER OR AGENT
433 HAY STREET
FAYETTEVILLE, NC 28311

CITY OF FAYETTEVILLE
ATTN: MANAGER OR AGENT
PO BOX 1513
FAYETTEVILLE, NC 28302

CUMBERLAND COUNTY TAX
ATTN: MANAGER OR AGENT
117 DICK ST #530
FAYETTEVILLE, NC 28301

CYBERSPACE SOLUTIONS, LLC
ATTN: MANAGER OR AGENT
12015 LEE JACKSON HWY STE400
FAIRFAX, VA 22033

JOE EDWARDS, JOEL HARMON
ATTORNEY FRONTIER STATE BA
324 N ROBINSON AVE STE100
OKLAHOMA CITY, OK 73102

ELBIT SYSTEMS OF AMERICA
ATTN: MANAGER OR AGENT
4700 MARINE CREEK PARKWAY
FORT WORTH, TX 76179

FDR, INC.
ATTN: MANAGER OR AGENT
3400 WALSH PARKWAY
FAYETTEVILLE, NC 28311

FIRST CITIZENS BANK
ATTN: MANAGER OR AGENT
PO BOX 1580
ROANOKE, VA 24007-1580

~~FRONTIER STATE BANK
ATTN: OFFICER, MG AGT OR AGENT
5100 SOUTH I 35
OKLAHOMA CITY, OK 73143~~

~~GRANT-MURRAY REAL ESTATE
ATTN: MANAGER OR AGENT
150 N MCPHERSON CHURCH RD STEA
FAYETTEVILLE, NC 28303~~

GRANT-MURRAY REAL ESTATE
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150 N. MCPHERSON CHURCH RD
FAYETTEVILLE, NC 28303-4455

H4 ENTERPRISES, LLC
ATTN: MANAGER OR AGENT
221 W DOVE RIDGE
SPRING LAKE, NC 28390

~~A. LEE HOGEWOOD III
ATTORNEY FRONTIER STATE BANK
PO BOX 17047
RALEIGH, NC 27619-7047~~

LAFAYETTE FORD LINCOLN
ATTN: MANAGER OR AGENT
5202 RAEFORD ROAD
FAYETTEVILLE, NC 28304

LUCAS MOORE REALTY, INC.
ATTN: MANAGER OR AGENT
3400 WALSH PARKWAY STE 118
FAYETTEVILLE, NC 28311

MAROON SECURITY GROUP, LLC
ATTN: MANAGER OR AGENT
3400 WALSH PARKWAY, SUITE 218
FAYETTEVILLE, NC 28311

MOORMAN, KIZER & REITZEL
ATTN: MANAGER OR AGENT
115 BROADFOOT AVE #1
FAYETTEVILLE, NC 28305

NORFRONT SECURITY GROUP, LLC
ATTN: MANAGER OR AGENT
3400 WALSH PARKWAY, SUITE 220
FAYETTEVILLE, NC 28311

RICE SECURITY & CONSULTING, LLC
ATTN: MANAGER OR AGENT
3400 WALSH PARKWAY, SUITE 219
FAYETTEVILLE, NC 28311

SOUTH RIVER ELECTRIC MEMB
ATTN: MANAGER OR AGENT
17494 US 421 SOUTH
DUNN, NC 28335

SWEARINGEN REALTY GROUP LLC
ATTN: MANAGER OR AGENT
5950 BERKSHIRE LANE STE 500
DALLAS, TX 75225

THE LOGISTICS COMPANY, INC.
ATTN: MANAGER OR AGENT
3400 WALSH PARKWAY
FAYETTEVILLE, NC 28311

LAWRENCE H. WALSH
3400 WALSH PARKWAY
FAYETTEVILLE, NC 28311

JILL C. WALTERS
ATTY CITY OF FAYETTEVILLE
PO BOX 1801
RALEIGH, NC 27602